

Global Perspectives Market Update Reports To 2009

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Deep & Ultra-deepwater :
Market Update to 2009

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THE ENERGY DATA ANALYSTS

Deep & Ultra-deepwater Market Update To 2009

Price: GBP1,950.00 (excl. delivery)

The Second Edition of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global deep and ultra-deepwater sectors.

Deepwater activity continues to provide the engine of growth for offshore oil and gas activity and with declining alternatives for many operators, is likely to continue so for many years to come. As commodity prices have increased and the debate over future reserves has intensified the significance of deepwater has become very evident. Without exception all of the top ten international oil and gas companies regard deepwater exploration and production as a key element of their strategic development for the coming decades.

Technically we continue to see the proverbial envelope pushed further with deeper wells, longer flowlines and larger facilities, but this is still an area fraught with risks and considerable costs. A broad analysis of deepwater projects brought either on-stream over the past five years or imminently due on-stream shows that over 87% have higher costs than their original estimates and whilst many have come in on 'budget', in reality this is usually against revised budgets. The impact of cost overruns in this area can be huge, even the largest players do not like extra bills that can run to over \$500m.

- Over 125 pages
- Over 280 tables, charts, graphs & figures
- Global Forecasts
- CAPEX by actual year of spend
- Regional, Country & Operator Forecasts
- Forecasts by sector; platforms (by type), subsea (by equipment type, pipelines (by type) and control lines (by type), each split by region and water depth
- Prospectivity Analysis
- Comprehensive project listings of 200 prospect developments.

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Subsea Production:
Market Update to 2009

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Subsea Production Market Update To 2009

Price: GBP1,950.00 (excl. delivery)

The **Second Edition** of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global subsea sector.

The subsea market remains one of the most dynamic sectors in the offshore industry. Offering, as it does, a cost-effective way to quickly monetise reserves, fast track and in deeper waters, at a time of very high oil prices. The next five years is set to see a whole variety of developments taking place across the globe, from the Barents Sea to the Australian Bight. All this activity leads to a total expenditure forecast in excess of US\$16 billion per annum. This total includes the cost of drilling and completion of the subsea development and injection wells and all their associated pipelines and control lines.

The report offers a unique insight, by capitalising on using the complete inventory of subsea developments and equipment from the Infield Offshore Energy Database combined with the analysis of all market drivers through the OFFPEX Market Modelling and Forecasting System, to provide detailed forecasts geographically and by sector, equipment and water depths.

- Over 177 pages
- Over 250 tables, charts, graphs & figures
- Global Forecasts
- CAPEX by actual year of spend
- Regional, Country & Operator Forecasts
- Equipment Type Forecasts
- Detail analysis by: subsea equipment (subsea trees, manifolds & templates), drilling & completions, pipelines and control lines
- Order Year Analysis
- Prospectivity Analysis
- Comprehensive project listings of over 600 prospect developments

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Floating Production:
Market Update to 2009

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Floating Production Market Update To 2009

Price: GBP1,950.00 (excl. delivery)

The **Second Edition** of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global floating production systems sector.

The global market for floating production systems continues to develop with the announcement of new projects and increased innovation, such as the Sevan's cylindrical FPSO, expanding the sphere of opportunity. In financial terms we are rapidly approaching what we believe will be the peak of capital expenditure on floating production systems, 2006, with over \$7.3bn being spent around the world.

In our previous report on this market we highlighted our belief that the current driver of global activity, deepwater developments, would experience a relative slowdown in comparison with the hectic nature of the past few years. The deepwater sector is still moving ahead, representing 63% of expenditure over the next five years, but without the singular concentration of multiple large projects that have artificially inflated the expenditure profile of the past few years.

In numerical terms the wider floating production market continues to develop in most regions, although with varying degrees growth, with 141 units forecast to be installed in the period 05-09 compared with 71 in the past five years.

- Over 120 pages
- Over 240 tables, charts, graphs & figures
- Global Forecasts
- CAPEX by actual year of spend
- Regional, Country & Operator Forecasts
- Facility Type Forecasts
- Detail analysis by: new build versus conversions or upgrades, hulls & topsides, water depths & cost trends
- Prospectivity Analysis
- Comprehensive project listings of over 150 prospects
- Listings of 25 alternative plan developments

Fixed Platforms Market Update To 2009

Price: GBP1,950.00 (excl. delivery)

Fixed Platforms Market Update to 2009

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The first edition of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global fixed platform sector. In an industry that continues to be dominated by discussions about frontier areas, deep water regions and the pushing the technology envelope in subsea and floating production systems it is often forgotten that there is still a significant business in conventional fixed platform facilities.

In many regions of the world there is still a considerable number of opportunities in this 'boring' sector and whilst the headlines may be less or non-existent even, every facility still needs a vast array of equipment. Whilst the mature basins are forecast to continue to see a decline in overall activity, Africa and Asia are expected to see increases in both numbers and expenditure over the next five years. In Africa, Nigeria is by far the main driver of growth with shallow water resurgent activity expected after many years of structural change and a new breed of indigenous operator. In contrast Asian activity is spread throughout the region with an interesting trend of increased numbers of larger facilities and multi-platform developments.

- Over 140 pages
- Over 200 tables, charts, graphs & figures
- Global Forecasts
- CAPEX Forecasts by Region & Country
- Fixed Platform Type Forecasts
- Detail analysis by: platform type, water depth, topside weights, jacket weight, function / configuration, unmanned versus manned,
- Prospectivity Analysis
- Comprehensive project listings

Pipelines & Control Lines Market Update To 2009

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Offshore Pipelines & Umbilicals Market Update to 2009

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The first edition of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global offshore pipelines and control lines sector. The healthy growth in the offshore pipelines and umbilical market in the last five years, outside the shallow water Gulf of Mexico, looks set to be sustainable over the next five years. The graph below indicates the regional differences in the market in the first decade of the 21st Century and pin-points the areas of expected growth.

The next five years look set to be a very interesting time if you work in the offshore oil and gas pipeline industry as transcontinental and inter-regional networks connect up and offshore Russian oil and gas start to come in from the cold directly to the markets of Western Europe and East Asia. Not only is the expenditure over the next five years predicted to be higher than that of the previous five years, but the make up of projects is more diverse and the geographical split even more so.

The market for pipelines includes major transportation routes and infrastructure networks and these obviously have an important impact on the future scale of the market. With many grand schemes announced from North Africa to Europe, Russia to Europe, Russia to Japan and the many various possibilities within the Asian pipeline network, it seems unlikely that they will all gain enough financial backing to be installed within the next five years.

- Over 150 pages
- Over 300 tables, charts, graphs & figures
- Global Forecasts
- CAPEX Forecasts by Region & Country
- Pipeline & Control Line Type Forecasts
- Detail analysis by: length, lay vessel type, water depth, diameter, lay type (buried/surface/trenched
- Analysis by market, subsea / floating, fixed platform and trunkline
- Prospectivity Analysis
- Comprehensive project listings of over 650 prospects

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 Pipelines & Control Lines Market Update Fixed Platforms Market Update

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