

Subsea Report Market Update 2005/09

The **Second Edition** of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global subsea sector.

The Subsea Market Update Report brings together;

- The Infield Offshore Energy Database complete inventory of every subsea well, template and manifold along with the associated pipelines and control lines for all subsea developments that have been installed since 1961 and being proposed to 2010 and beyond
- The OFFPEX™ Market Modelling and Forecasting System
- Infield's analytical expertise to produce a unique insight into the values, drivers and prospects for this sector.

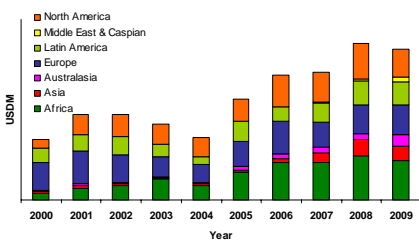
New to the Second Edition

Infield's analytical team have provided a comparative analysis of the current forecast to the 2004 forecast. The concept is to provide companies a much more fundamental understanding of the forecasting process and the drivers that have an impact upon this dynamic sector.

The Subsea Inventory

For the past 18 years Infield has tracked the global subsea market. For operational projects and prospects to 2009, Infield identifies;

- 2,206 Subsea Satellite Wells
- 472 Manifolds
- 77 Templates
- 211 Templated Wells
- 2,386 Operational Subsea Wells



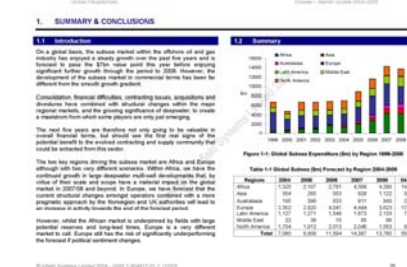
Subsea Prospects & Forecasts

In the Subsea Market Update 2004/08, in a direct five-year comparison, all of the four key sectors were forecasted to experience growth over the reporting period, although to varying degrees and with different patterns. The following five year forecasts were provided in the 2004/08 report and have been updated in the 2005/09 Subsea Market Update;

- Drilling and Completion market was forecast at US\$31bn
- Subsea Equipment (trees, manifolds and templates) - US\$7bn
- Pipelines (associated with subsea completions) - US\$18bn
- Control lines (associated with subsea completions) - US\$1.8bn

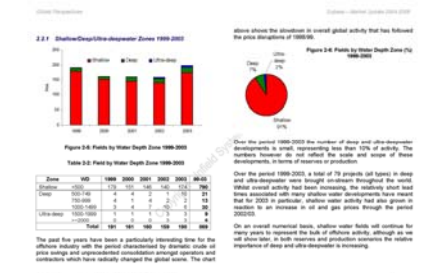
Underlying Market Drivers

Investigates the main and secondary drivers of the subsea market, re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants, taxation modularity and best practice.



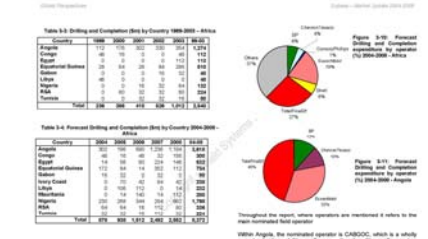
The Global Market Potential

Examines prospects for Subsea by projects, reserves and production, identifying the trends by region, water depth, operator, field ownership and development type.



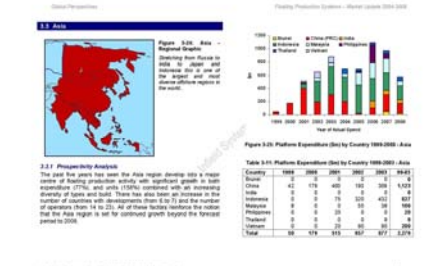
Regional Forecasts & Analysis

For each of the main regions; Africa, Asia, Australasia, Europe, the Middle East, North America and Latin America the report looks at recent important activity, analyses all known prospects, field sales, mergers and discoveries.



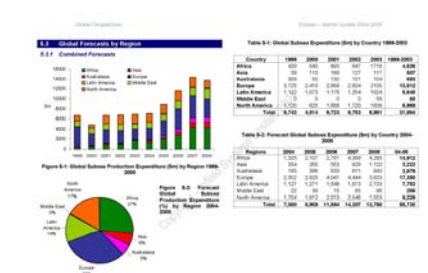
Sector Forecasts & Analysis

For each sector, identifies the development and the evaluation of all known prospects. Specific analysis is available for each key sector: wells, subsea equipment (subsea trees, manifolds and templates), pipelines, control lines and umbilicals.



Global Forecasts

Forecast and capital expenditure figures are provided by region, component, operator and field owner with a number of conventional and alternative model profiles. Includes forecast spend by actual year as well as alternative perspectives with expenditure by order year and year on-stream for each of the key sectors and regions.



More Information

Comprehensive Project Listings

Purchasers will receive 12 months' free SubseaOnline access to a database, updated weekly, of all developments which have a proposed subsea completion being planned or considered for development 2005/09. Online access provides a field by field project listing detailing;

- operators
- project name
- water depths
- high temperature/high pressure
- location
- reserves & production rates
- project status
- development type
- on stream & depletion year
- nos subsea onstream annually
- tree manufacturer market share

A sample database is available at www.infieldonline.com.

Subscriptions can upgrade to include additional information.

OFFPEX™ Modelling System

OFFPEX™ is a highly developed and complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield's global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920's to decommissioning projects scheduled at the end of this Century.

Global Perspectives

This is only one of a series of reports that cover the market, technology and players.

- Deep & Ultra-deepwater
- Subsea
- Floating Production
- FSO's
- Fixed Production
- LNG & GTL
- Decommissioning

Infield Energy Data Analysts

Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986.

Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions. For more information please visit www.infield.com.

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