

# Floating Production Systems Report Market Update 2005/09

The **Second Edition** of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global floating production systems sector

This is the only market report for this sector that not only uses the list of announced floating production system prospects from the Infield Offshore Energy Database, but also uses a detailed analysis of the fields discovered which are being planned or considered for development. This allows Infield's analytical team to provide detailed forecasts over five & ten year periods for units and values.

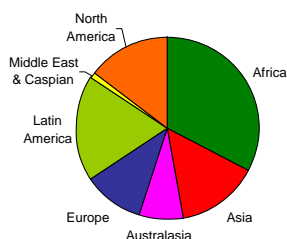
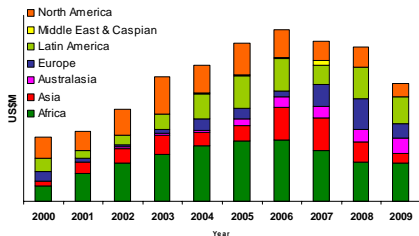
## New to the Second Edition

Infield's analytical team have provided a comparative analysis of the current forecast to the published 2004 Infield forecast.

The concept is to provide companies a much more fundamental understanding of the forecasting process and the drivers that have an impact upon this dynamic sector.

## Market Update

61 fields were developed using Floating Production System during 2000/04 at a cost of US\$20,947M. Infield has identified 178 prospect facilities including alternative development scenarios. Infield's forecast for 2005/09 is a projected US\$32,799, a growth of 56%.



## Underlying Market Drivers

Investigates the main and secondary drivers of the floating production market, re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants, taxation modularity and best practice.

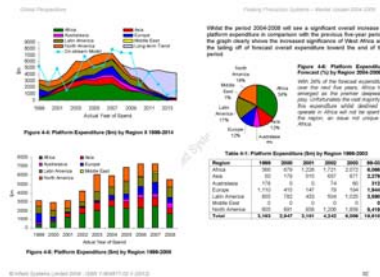


## Facility Forecasts & Analysis

For each facility type, identifies development and the evaluation of all known prospects.

Specific analysis is available for each facility type and key aspects;

- new build
- conversion
- upgrade
- hull
- topsides
- mooring systems
- installation



## FPSOs & FPSs

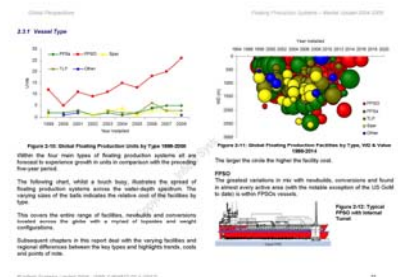
- 134 operational
- 23 construction/conversion
- 108 prospects 2005/09

## TLPs & SPARS

- 32 operational
- 3 under construction
- 14 prospects for 2005/09

## The Global Market Potential

Examines prospects for floating production systems, identifying key trends by region, water depth, topsides weight and configuration, production profiles, development type and the split for shallow and deepwater.



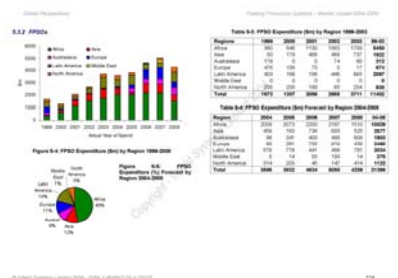
## Regional Forecasts & Analysis

For each of the main regions - Africa, Asia, Australasia, Europe, the Middle East, North America and Latin America the report looks at recent important activity, analysis of all known prospects, development trends and benchmarks.



## Global Forecasts

Forecasts and capital expenditure figures are provided by region, component, operator and field owner with a number of conventional and alternative model profiles. Includes forecast spend by actual year as well as alternative perspectives with expenditure by order year and year installed for each facility type and region.



## More Information

### Comprehensive Project Listings

Purchasers will receive 12 months' free Floating Production Systems Online access, updated weekly, of all facilities that are being planned or considered for development for the period 2005/09. Online access provides a project by project listing detailing;

- operators/owner
- project name
- water depths
- type
- location
- weights topside & total
- project status
- topside function
- install & decommissioning year
- new build/conversion
- yard where built

A sample database is available at [www.infieldonline.com](http://www.infieldonline.com).

Subscriptions can upgrade to include additional information.

### OFFPEX™ Modelling System

OFFPEX™ is a highly developed and complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield's global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920's to decommissioning projects scheduled at the end of this Century.

### Global Perspectives

This is only one of a series of reports that cover the market, technology and players.

- Deep & Ultra-deepwater
- Subsea
- Floating Production
- FSO's
- Fixed Production
- LNG & GTL
- Decommissioning

### Infield Energy Data Analysts

Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986.

Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions. For more information please visit [www.infield.com](http://www.infield.com).

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Please note that the sample pages overleaf are supplied as examples of report pages from the Global Perspective Series and not as actual example pages from the Floating Production Market Update 2005/09