

Fixed Platforms Report Market Update 2005/09

The first edition of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides a unique in-depth analysis of the global fixed platforms sector.

The report brings together the Infield Offshore Energy Database, the OFFPEX™ Market Modelling and Forecasting System and Infield's analytical expertise to produce a unique insight into the values, drivers and prospects for this sector.

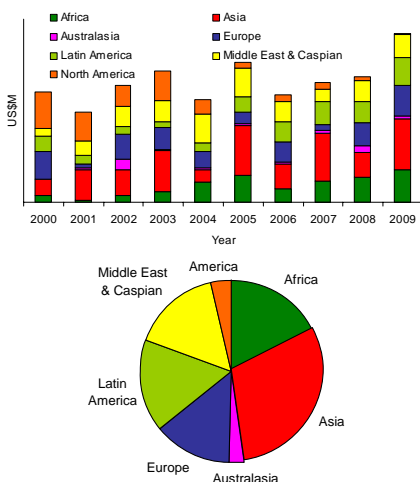
Infield's analysts have access to a unique data set on over 14,000 offshore platforms ranging from the massive gravity based facilities down to small shallow water caisson structures in the US Gulf of Mexico.

Report Scope

The report covers all fixed facilities including Caisson, Compliant Tower, Gravity, Gravity/Jack-Up, Guyed, Jack-Up, Piled, Skirt Plate and Suction Pile. Floating production systems and storage offloading systems are covered in other Global Perspective Market Update Reports.

Market Update

499 greenfield developments came on stream using fixed platforms during the period 2000/04. A total of 1182 facilities were installed at a cost of US\$36,064M. Infield identifies 997 prospects for 2005/09 with 1190 forecast installations at an expected cost of US\$43,394M, an expenditure growth of 20% on the previous five years.



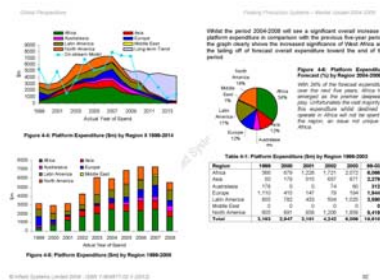
Underlying Market Drivers

Investigates the main and secondary drivers of the fixed platform market, re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants, taxation modularity and best practice.



Facility Forecasts & Analysis

For each facility type, identifies development and the evaluation of all known prospects.



Specific analysis is available for each facility type and key aspects;

- new build
- topsides configurations
- manned/unmanned
- installation

Piled

- 7,953 operational
- 98 construction/conversion
- 941 prospects 2005/09

Gravity Based

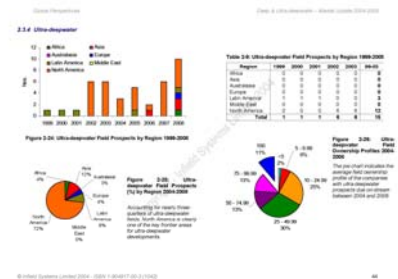
- 58 operational
- 7 construction/conversion
- 18 prospects 2005/09

Other Fixed

- 777 operational
- 13 construction/conversion
- 38 prospects 2005/09

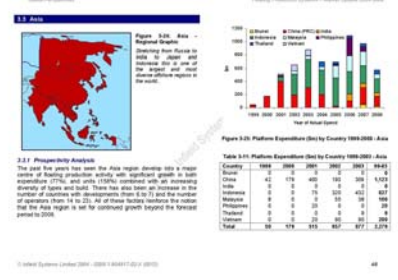
The Global Market Potential

Examines prospects for fixed facilities, identifying key trends by region, water depth, topside weights and configuration, production profiles, and development type



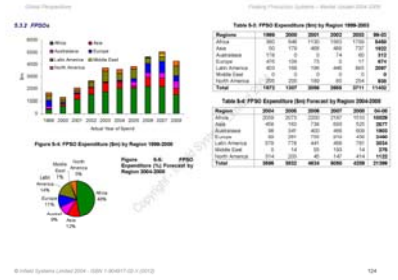
Regional Forecasts & Analysis

For each of the main regions - Africa, Asia, Australasia, Europe, the Middle East, North America and Latin America the report looks at recent important activity and analysis of all known prospects.



Global Forecasts

Forecasts and capital expenditure figures are provided by region, component, operator and field owner with a number of conventional and alternative model profiles. Includes forecast spend by actual year as well as alternative perspectives with expenditure by order year and year on-stream for each of the key sectors and region.



More Information

Comprehensive Project Listings

Purchasers have free online access to the European fixed platforms data set, for facilities being planned or considered for installation 2005/09.

Additional regions can be included for a nominal fee;

Africa	£350.00
Middle East & Caspian	£250.00
India	£100.00
Asia	£600.00
Australasia	75.00
North America	175.00
Latin America	220.00

Online access provides a project by project listing detailing;

A sample database is available at www.infieldonline.com. Subscriptions can upgrade to include additional information.

OFFPEX™ Modelling System

OFFPEX™ is a highly developed and complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield's global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920's to decommissioning projects scheduled at the end of this Century.

Global Perspectives

This is only one of a series of reports that cover the market, technology and players.

- Deep & Ultra-deepwater
- Subsea
- Floating Production
- FSO's
- Pipelines & Umbilicals
- LNG & GTL
- Decommissioning

Infield Energy Data Analysts

Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986.

Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions. For more information please visit www.infield.com.

Ordering Information

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Please note that the sample pages overleaf are supplied as examples of report pages from the Global Perspective Series and not as actual example pages from the Fixed Platform Market Update 2005/09

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